



Annual Tax Practitioner Institute

January 12, 2023

Time	Topic	Presenter
9:00 - 9:05	Welcome	Warren Farrar Deputy Director, Customer Service Administration
9:05 - 9:15	Opening Remarks	Keith J. Richardson Deputy Chief Financial Officer
9:15 - 10:45	Legal Updates	Alan C. Levine, Chief Counsel Robert McKeon, Deputy Associate General Counsel William Bowie, Senior Counsel Aaishah Hashmi, Corporate Tax Counsel Elissa Borges, Assistant General Counsel Sonia Kamboh, Assistant General Counsel Bazil Facchina, Assistant General Counsel Jon-Michael Olson, Assistant General Counsel Nirmail Dhaliwal, Senior Tax Advisor
10:45 - 11:00	Break	
11:00 - 11:30	Tax Forms Changes Individual Income and Business Taxes	Norman Evans, Program Analyst
11:30 - 11:50	Criminal Investigation Division	Robert Passmore, Acting Chief Sabrina Phillips, Tax Fraud Manager
11:50 - 12:30	Audit and Criminal Investigations Exemption Process VDA Presentation	James Lesane, Supervisor, Tax Auditor Mustafa Elevli, Supervisory Tax Auditor Genevieve Menan, Tax Auditor
12:30 - 1:30	Lunch	
1:30 - 2:30	Collection and Enforcement	Radee Skipworth, Director Marc Aronin, Branch Chief, Enforcement Division Renee Teel, Branch Chief, Field Unit Melinda Jenkins, Branch Chief, Specialty Unit
2:30 - 3:00	Office of the Taxpayer Advocate	Elena Fowlkes Assistant, Director of Operations
3:00 - 3:05	Wrap up/Closing Remarks	Warren Farrar Deputy Director, Customer Service Administration